



Arab Republic of Egypt
Ministry of Communications
and Information Technology

ICT Indicators in Brief

December 2018 | Monthly Issue





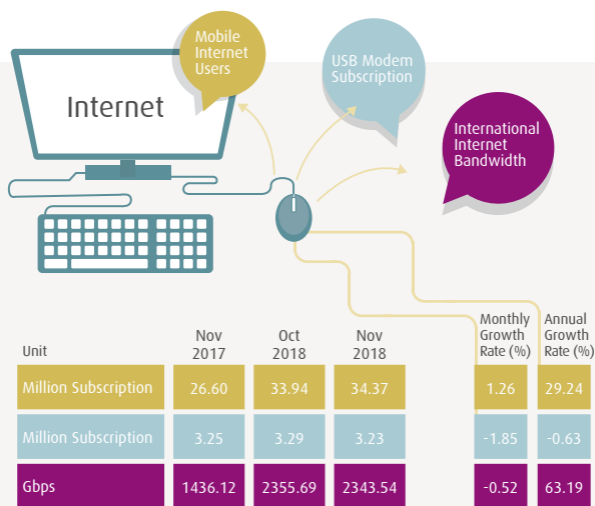
Mobile Phones

Mobile Subscription

Mobile Penetration

Million Subscription		%
100.69	Nov 2017	111.17
94.31	Oct 2018	102.48
93.95	Nov 2018	101.95
-0.38	Monthly Growth Rate (%)	-0.54
-6.69	Annual Growth Rate (%)	-9.23

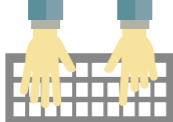
Source: Ministry of Communications and Information Technology
National Telecom Regulatory Authority



Source: Ministry of Communications and Information Technology
National Telecom Regulatory Authority – Telecom Egypt

	Unit	2017/2018
Internet Users*	Million Users	37.9
Internet Penetration*	%	44.3

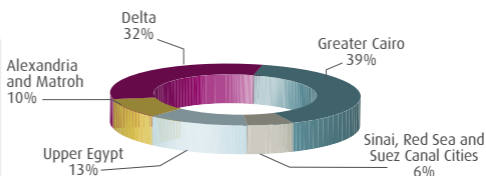
*According to the results of "ICT Access and Use by Households and Individuals Survey for 2017/2018"



ADSL and Mobile Internet Users

	Nov 2017	Oct 2018	Nov 2018	Unit	Monthly Growth Rate (%)	Annual Growth Rate (%)
ADSL Subscription	5.11	6.31	6.40	Million Subscription	1.43	25.43
Proportion of Mobile Internet Users of Total Mobile Subscription	26.41	35.99	36.58	%	0.59	10.17

ADSL Subscriptions Regional Distribution

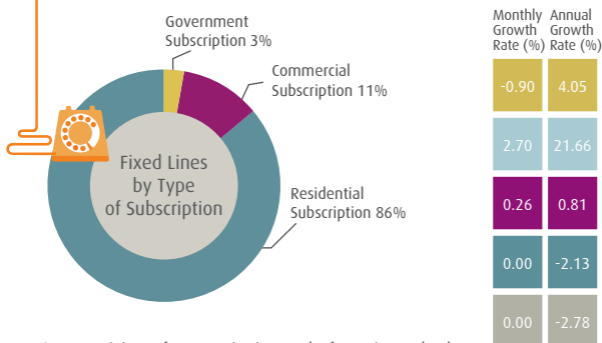


Source: Ministry of Communications and Information Technology
National Telecom Regulatory Authority
Telecom Egypt



Fixed Telephones

	Unit	Nov 2017	Oct 2018	Nov 2018
Local Exchange Capacity	Million Lines	18.06	18.96	18.79
Fixed Lines Subscription	Million Subscription	6.67	7.91	8.12
Fixed Lines Penetration	%	6.8	7.59	7.61
Number of Local Exchanges	Exchange	1550	1517	1517
Number of Local Exchanges in Rural Areas	Exchange	1081	1051	1051

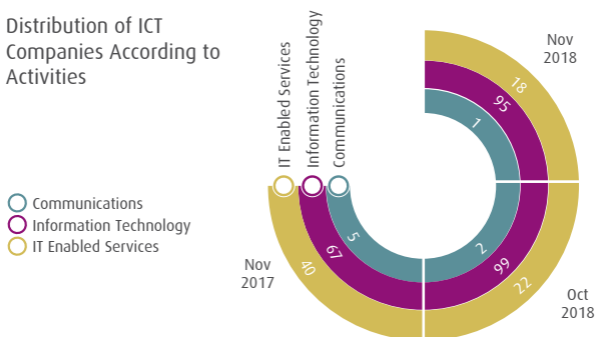


Source: Ministry of Communications and Information Technology
Telecom Egypt

Number of Newly Established ICT Companies and Issued Capital**

		Unit	Nov 2017	Oct 2018	Nov 2018
Issued Capital of Newly Established ICT Companies	Million EGP	Communications	1.11	0.06	0.01
		Information Technology	9.85	158.74	37.66
		IT Enabled Services	14.01	5.22	7.20
Total			24.97	164.02	44.86
Number of Newly Established ICT Companies	Companies	Communications	5	2	1
		Information Technology	67	99	95
		IT Enabled Services	40	22	18
Total			112	123	114

Distribution of ICT Companies According to Activities



*Most of newly established ICT Companies were small and micro enterprises.

Source: Ministry of Investment
General Authority for Free Zones and Investment

Egypt's Stock Exchange Telecommunications Index

Nov 2017		723
Oct 2018		348
Nov 2018		431
Unit		Point
Monthly Growth (%)		83
Annual Growth (%)		-292

This index includes three companies operating in the ICT Sector and listed in Egypt Stock Exchange. These companies are: Telecom Egypt, Global Telecom Holding and Orascom Telecom Media And Technology Holding

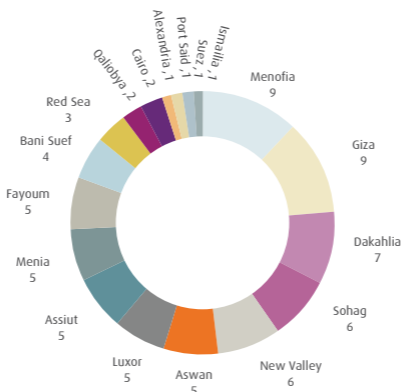
**There are a number of differences between the values shown above and the values previously published, as the Egyptian Exchange (EGX), started to publish the monthly value of the index based on the value on the last trading day of the month, while the monthly values published previously were calculated by the Ministry of Communications and Information Technology (MCIT), according to the average of the daily index values during the month.



Telecenters

In line with the Ministry of Communications and Information Technology (MCIT) strategy to promote effectively and sustainably the role of IT in the community development, MCIT has launched the "Telecenters" project. The total number of telecenters in Egypt reached 77.

Regional Distribution of Telecenters



Source: Ministry of Communications and Information Technology
Egypt ICT Trust Fund
Telecenters Department



Post Services

	Unit	Oct 2017	Sep 2018	Oct 2018
Average Number of People Served by each Post Office	Thousand People	22.92	23.17	23.19
Number of Pensions Distributed through Post Offices	Million	5.9	5.83	5.7
Number of Instant Postal Financial Transfers	Thousand Transfers	1539	1522	1732

Number of Post Offices

	Unit	Monthly Change Rate (%)	Annual Change Rate (%)
Oct 2017	3946	0.03	0.56
Sep 2018	3967	0.12	1.19
Oct 2018	3968	-2.23	-3.39
Unit	Office	13.84	12.54

Source: Ministry of Communications and Information Technology
Egypt Post

